

Create!fax®

Automated Document Fax Delivery for Create!form® Environments

Create!fax is an advanced server-based document faxing module optimized for the Create!form® output environment. Create!fax allows Create!form output to be instantly rerouted for automated fax delivery via today's leading enterprise fax servers. The Create!fax solution can be used immediately, without application changes, to automatically fax invoices, statements and other documents using standard Create!form output.

The savings realized from Create!fax can be substantial. Mail room costs are quickly reduced and significant labor savings result from bypassing traditional inefficiencies. No more time wasted standing in queue for the fax machine, no more clearing paper jams – all manual processes are instantly converted into a fast, automated, back-office operation.

Create!fax Features

- Direct integration with Captaris® RightFax® and Equisys® Zetafax® (SMTP options are also available for use with other systems.)
- Works with fax server software for confirmation delivery, notification of failure, remote status inquiry and messaging
- Leverages existing IT infrastructure
- Fully customizable fax cover sheet
- Fax distribution may be automated using fax address look-up from an external database or from within the spool file itself
- Built-in job tracking utilities

How it Works

Once a document is generated from your application output, it's automatically sent to Create!form Director™ where a job ticket is attached to each document identifying the recipient's specific fax information. Based on this job ticket, the Create!form Server automatically merges the document with the corresponding electronic form, generates an efficient PostScript® file and sends it to the specified fax management software for transmission.

Any application on the host server that generates a spool file on an output queue can send a fax without changing the application. For maximum flexibility, documents can be automatically faxed to an address that is retrieved from an external database (via ODBC) or by using fax address information from within the print spool file itself.

Send Options

There are a wide variety of available options when sending a fax using an integrated Create!fax and fax server solution. Options include the ability to set priorities for document types or users, specify delivery times, select fine or normal resolution, send the document with or without a cover page, receive printed confirmations and more.

Cover Pages

Create!fax provides complete cover page facilities. Users have the option to customize page layout within Create!form Designer® and personalize content using variable data such as contact name or invoice number. Alternatively, the cover page facilities within the enterprise fax server software may be used directly.

“ We now manually fax about 150 receivable statements and delinquency notices. Create!fax will help us save time and money by freeing our employees from manually faxing these documents.

Additionally, we anticipate that we will be able to run our delinquency notices more often to increase customer response.”

Kirk Works
Process Manager
Gallatin Steel

Output Destinations

Create!fax works in conjunction with the Create!form authoring suite to allow customized output to be automatically distributed via a number of advanced delivery methods. Each destination is modular – simply choose the modules that your organization needs today, and add on as your requirements change. Other Create!form output destinations include:

Transactional Document Destinations

- **Create!email®** - Emails document output automatically to recipients in real-time as a PDF attachment, embedded PDF hyperlink or email body text.
- **Transform™ Content Center** - A digital archive of all your final documents. Includes full indexing and search and retrieval capabilities presented on the Web for easy access.

Transactional Payment Destinations

- **Create!form ACH** - Provides secure, NACHA-compliant, electronic payment transmission for business-critical vendor and employee payments.
- **CheckDefense™ – SP** - Advanced Positive Pay technology protects your MICR check printing environment from check fraud.

Systems Requirements

For complete details on the hardware and software platforms required and supported by Create!fax email info@bottomline.com to be connected to a representative in your region.



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